

EMERGING  
ISSUES



# FORUM AGENDA



September 17, 2015

<b>8:15</b>	<b>REGISTRATION DESK OPENS</b>
<b>9:00-9:15</b>	<b>Opening Remarks</b> <ul style="list-style-type: none"><li>• Joseph E. Connarton   Executive Director   PERAC</li></ul>
<b>9:15-10:00</b>	<b>Alignment of Principles From Trustee to Manager</b> <ul style="list-style-type: none"><li>• Glenn Doggett, CFA Institute</li></ul>
<b>10:00-10:45</b>	<b>Sustainable Investing: Investing for the Greater Good</b> <ul style="list-style-type: none"><li>• Evan Tylenda, Sustainability Accounting Standards Board (SASB)</li></ul>
<b>10:45-11:00</b>	<b>BREAK</b>
<b>11:00-12:30</b>	<b>OPEB: The Costs &amp; Challenges of Implementation</b> <ul style="list-style-type: none"><li>&gt; <b>Municipal Perspective</b><ul style="list-style-type: none"><li>• Kate Fitzpatrick, Town Manager of Needham — What towns are doing: Needham's experience funding the ARC</li></ul></li><li>&gt; <b>The Auditor's Experience</b><ul style="list-style-type: none"><li>• Scott McIntire, Melanson Heath — The real impact of GASB 74 &amp; 75</li></ul></li><li>&gt; <b>A View From the Actuary</b><ul style="list-style-type: none"><li>• Daniel J. Rhodes, Segal Co. — How working with the actuary can help municipalities make progress toward funding OPEB?</li></ul></li><li>&gt; <b>PRIT/State Retiree Benefits Trust</b><ul style="list-style-type: none"><li>• Paul Todisco, PRIM — What is it? Who can invest? What are the benefits to investing? What has been the experience of cities and towns that have invested?</li></ul></li></ul>
<b>12:30</b>	<b>Keynote Speaker</b> <ul style="list-style-type: none"><li>• The Honorable Deborah B. Goldberg, Treasurer, Commonwealth of MA</li></ul>
<b>12:45-1:15</b>	<b>BUFFET LUNCH</b>
<b>1:15-2:30</b>	<b>Media/Crisis Relations - How to React &amp; Respond!</b> <ul style="list-style-type: none"><li>&gt; <b>Panelists:</b><ul style="list-style-type: none"><li>• Joe Shortsleeve, Liberty Square Group</li><li>• E. Ashley McCown, Solomon McCown &amp; Co.</li></ul></li></ul>
<b>2:30-3:00</b>	<b>PERAC Website Preview</b> <ul style="list-style-type: none"><li>• Natacha Dunker   Communications Director   PERAC</li></ul>
<b>3:00</b>	<b>FORUM ENDS</b>

